Cosmic Microwave Background and Spectral Distortions II: Theory of CMB spectral distortions



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Cosmic Microwave Background Anisotropies



Planck all-sky temperature map CMB has a blackbody spectrum in every direction
tiny variations of the CMB temperature Δ*T*/*T* ~ 10⁻⁵

COBE / FIRAS (Far InfraRed Absolute Spectrophotometer)



 $T_0 = 2.725 \pm 0.001 \,\mathrm{K}$ $|y| \le 1.5 \times 10^{-5}$ $|\mu| \le 9 \times 10^{-5}$

Mather et al., 1994, ApJ, 420, 439 Fixsen et al., 1996, ApJ, 473, 576 Fixsen et al., 2003, ApJ, 594, 67











Part II: Theory of CMB spectral distortions

Some important conditions and assumptions

- Plasma fully ionized before recombination (z~1000)
 - \rightarrow free electrons, protons and helium nuclei
 - \rightarrow photon dominated (~2 Billion photons per baryon)
- Coulomb scattering $e + p \iff e' + p$
 - \rightarrow electrons in full thermal equilibrium with baryons
 - \rightarrow electrons follow thermal Maxwell-Boltzmann distribution
 - \rightarrow efficient down to very low redshifts (z ~ 10-100)
- Medium homogeneous and isotropic on large scales
 - \rightarrow thermalization problem rather simple!
 - \rightarrow in principle allows very precise computations
- Hubble expansion
 - \rightarrow adiabatic cooling of photons $[T_{\gamma} \sim (1+z)]$ and ordinary matter $[T_{\rm m} \sim (1+z)^2]$
 - \rightarrow redshifting of photons (no distortion...)

Photon Boltzmann Equation for Average Spectrum



Photon Boltzmann Equation for Average Spectrum

$$\frac{\mathrm{d}n_{\nu}}{\mathrm{d}t} = \frac{\partial n_{\nu}}{\partial t} + \frac{\partial n_{\nu}}{\partial x_{i}} \cdot \frac{\mathrm{d}x_{i}}{\mathrm{d}t} + \frac{\partial n_{\nu}}{\partial p} \frac{\mathrm{d}p}{\mathrm{d}t} + \frac{\partial n_{\nu}}{\partial \hat{p}_{i}} \cdot \frac{\mathrm{d}\hat{p}_{i}}{\mathrm{d}t} = \mathcal{C}[n]$$

• Isotropy & Homogeneity:
$$\implies \frac{\partial n_{\nu}}{\partial t} - H\nu \frac{\partial n_{\nu}}{\partial \nu} = C[n]$$

• Collision term:
$$C[n] = \frac{\mathrm{d}n_{\nu}}{\mathrm{d}t}\Big|_{\mathrm{C}} + \frac{\mathrm{d}n_{\nu}}{\mathrm{d}t}\Big|_{\mathrm{BR}} + \frac{\mathrm{d}n_{\nu}}{\mathrm{d}t}\Big|_{\mathrm{DC}}$$

• Full equilibrium: $\mathcal{C}[n] \equiv 0 \Rightarrow$ blackbody spectrum conserved

• Energy release: $C[n] \neq 0 \Rightarrow$ thermalization process starts

Redistribution of photons by Compton scattering

• Reaction: $\gamma + e \longleftrightarrow \gamma' + e'$



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 - → no energy exchange \Rightarrow Thomson limit \Rightarrow important for anisotropies





Redistribution of photons by Compton scattering

 $h\nu < 4kT_{\rm e}$

 $h\nu > 4kT_{\rm e}$

• Reaction:
$$\gamma + e \longleftrightarrow \gamma' + e'$$

→ no energy exchange ⇒ Thomson limit
 ⇒ important for anisotropies



 $\frac{\mathrm{d}\sigma}{\mathrm{d}\Omega} = \frac{3\sigma_{\mathrm{T}}}{16\pi} \left[1 + \left(\hat{\gamma} \cdot \hat{\gamma}'\right)^2 \right]$

\rightarrow energy exchange included

up-scattering due to the *Doppler* effect for

- down-scattering because of *recoil* (and stimulated recoil) for
- Doppler broadening





Sunyaev & Zeldovich, 1980, ARAA, 18, 537

Important Timescales for Compton Process

• Thomson scattering $t_{\rm C} = (\sigma_{\rm T} N_{\rm e} c)^{-1} \approx 2.3 \times 10^{20} \, \chi_{\rm e}^{-1} (1+z)^{-3} \, {\rm sec}$



Radiation dominated

$$exp = H^{-1} \simeq 4.8 \times 10^{19} (1+z)^{-2} \sec \simeq 8.4 \times 10^{17} (1+z)^{-3/2} \sec z$$

Matter dominated

Important Timescales for Compton Process

- Thomson scattering $t_{\rm C} = (\sigma_{\rm T} N_{\rm e} c)^{-1} \approx 2.3 \times 10^{20} \, \chi_{\rm e}^{-1} (1+z)^{-3} \, {\rm sec}$
- Comptonization
- Compton cooling





- matter temperature starts deviating from Compton equilibrium temperature at z ≤ 100-200
- Comptonization becomes inefficient at z_K ≈ 50000

 \Rightarrow character of distortion changes at z_{K} ! $\mu \Leftrightarrow y$

Radiation dominated

$$t_{\rm exp} = H^{-1} \simeq 4.8 \times 10^{19} (1+z)^{-2} \sec$$

 $\simeq 8.4 \times 10^{17} (1+z)^{-3/2} \sec$

Matter dominated







What are *y*- and *µ*-distortions?

Compton y-distortion / thermal SZ effect

• Kompaneets equation: $\frac{\mathrm{d}n}{\mathrm{d}\tau}\Big|_{C} \approx \frac{\theta_{\mathrm{e}}}{x^{2}} \frac{\partial}{\partial x} x^{4} \left| \frac{\partial n}{\partial x} + \frac{T_{\gamma}}{T_{\mathrm{e}}} n(1+n) \right|$

• insert: $n \approx n^{\text{bb}} = 1/(e^x - 1) \implies \Delta n \approx y Y(x)$ with $y \ll 1$

$$y = \int \frac{k[T_{\rm e} - T_{\gamma}]}{m_{\rm e}c^2} \,\sigma_{\rm T} N_{\rm e}c \,\mathrm{d}t$$

Compton y-parameter

 $Y(x) = \frac{xe^x}{(e^x - 1)^2} \left[x\frac{e^x + 1}{e^x - 1} - 4 \right]$

spectrum of y-distortion (\leftrightarrow SZ effect)

- if $T_{\rm e} = T_{\gamma} \implies \left. \frac{{\rm d}n}{{\rm d}\tau} \right|_{\rm C} = 0$ (kinetic equilibrium with electrons)
- if $T_{\rm e} < T_{\gamma} \implies$ down-scattering of photons / heating of electrons
- if $T_{\rm e} > T_{\gamma} \implies$ up-scattering of photons / cooling of electrons
- for $T_{\rm e} \gg T_{\gamma} \implies$ thermal Sunyaev-Zeldovich effect (up-scattering)

Simplest spectral shapes



Simplest spectral shapes



Chemical Potential / µ-parameter

• Limit of "many" scatterings $\implies \frac{\mathrm{d}n}{\mathrm{d}\tau}\Big|_{\mathrm{C}} \approx 0$ "Kinetic equilibrium" to scattering • Kompaneets equation: $\implies \partial_x n \approx -\frac{T_{\gamma}}{T_{\mathrm{e}}}n(1+n)$ $\frac{\mathrm{d}n}{\mathrm{d}\tau}\Big|_{\mathrm{C}} \approx \frac{\theta_{\mathrm{e}}}{x^2} \frac{\partial}{\partial x} x^4 \left[\frac{\partial n}{\partial x} + \frac{T_{\gamma}}{T_{\mathrm{e}}} n(1+n) \right]$

Chemical Potential / µ-parameter

• Limit of "many" scatterings $\implies \frac{\mathrm{d}n}{\mathrm{d}\tau} \gtrsim 0$ "Kinetic equilibrium" to scattering • Kompaneets equation: $\implies \partial_x n \approx -\frac{T_{\gamma}}{T}n(1+n)$ chemical potential • for $T_{\gamma} = T_{\rm e} \implies n = n^{\rm bb}(x) = 1/({\rm e}^x - 1)$ parameter ("wrong" sign) • any spectrum can be written as: $n(x) = 1/(e^{x+\mu(x)} - 1)$ constant $\implies (1 + \partial_x \mu) = -\frac{T_{\gamma}}{T_{\gamma}} \implies x + \mu = x\frac{T_{\gamma}}{T_{\gamma}} + \mu_0$ General equilibrium solution: Bose-Einstein spectrum with $T_{\gamma} = T_{\rm e} \equiv T_{\rm eq}$ and $\mu_0 = \text{const} \ (\equiv 0 \text{ for blackbody})$

Something is missing? How do you fix T_e and μ_0 ?

Final definition of µ-type distortion

- initial condition: $N_{\gamma} = N_{\gamma}^{bb}(T_{\gamma})$ and $\rho_{\gamma} = \rho_{\gamma}^{bb}(T_{\gamma})$
- after energy release ⇒ ≈ 1.368 $N_{\gamma}^{\rm bb}(T_{\gamma}) = N_{\gamma}^{\rm BE}(T_{\rm e},\mu_0) \approx N_{\gamma}^{\rm bb}(T_{\gamma}) \left(1 + 3\frac{\Delta T}{T_{\gamma}} - \frac{\pi^2}{6\zeta(3)}\mu_0\right)$ $\approx 1.11\overline{1}$ $\rho_{\gamma}^{\rm bb}(T_{\gamma}) + \Delta \rho_{\gamma} = \rho_{\gamma}^{\rm BE}(T_{\rm e}, \mu_0) \approx \rho_{\gamma}^{\rm bb}(T_{\gamma}) \left(1 + 4\frac{\Delta T}{T_{\rm e}} - \frac{90\zeta(3)}{\pi^4}\mu_0\right)$ • Solution: $\frac{\Delta T}{T_{\gamma}} \approx \frac{\pi^2}{18\zeta(3)}\mu_0 \approx 0.456\,\mu_0$ and $\mu_0 \approx 1.401\,\frac{\Delta\rho_{\gamma}}{\rho_{\gamma}}$
- $\mu_0 > 0 \Rightarrow$ too few photons / too much energy
- $\mu_0 < 0 \Rightarrow$ too many photons / too little energy



Simplest spectral shapes



Simplest spectral shapes



What about photon production processes?

Adjusting the photon number

- Bremsstrahlung $e + p \iff e' + p + \gamma$
 - \rightarrow 1. order α correction to *Coulomb* scattering
 - \rightarrow production of low frequency photons
 - → important for the evolution of the distortion at low frequencies and late times (z< 2 x 10⁵)



FIG. 5.—Temperature-averaged free-free Gaunt factor versus $u = h\nu/kT$ for various values of $\gamma^2 = Z^2 Ry/kT$.



Illarionov & Sunyaev, 1975, Sov. Astr, 18, pp.413

Karzas & Latter, 1961, ApJS, 6, 167

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- Double Compton scattering (Lightman 1981; Thorne, 1981)

$$e + \gamma \iff e' + \gamma' + \gamma_2$$

- \rightarrow 1. order α correction to *Compton* scattering
- → was only included later (Danese & De Zotti, 1982)
- \rightarrow production of low frequency photons
- \rightarrow very important at high redshifts ($z > 2 \times 10^5$)



Illarionov & Sunyaev, 1975, Sov. Astr, 18, pp.413

Final Set of evolution equations

Photon field

$$\frac{\partial f}{\partial \tau} \approx \frac{\theta_{\rm e}}{x^2} \frac{\partial}{\partial x} x^4 \left[\frac{\partial}{\partial x} f + \frac{T_{\gamma}}{T_{\rm e}} f(1+f) \right] + \frac{K_{\rm BR} \,\mathrm{e}^{-x_{\rm e}}}{x_{\rm e}^3} \left[1 - f \left(\mathrm{e}^{x_{\rm e}} - 1 \right) \right] + \frac{K_{\rm DC} \,\mathrm{e}^{-2x}}{x^3} \left[1 - f \left(\mathrm{e}^{x} - 1 \right) \right] + S(\tau, x)$$

$$K_{\rm BR} = \frac{\alpha}{2\pi} \frac{\lambda_{\rm e}^3}{\sqrt{6\pi} \,\theta_{\rm e}^{7/2}} \sum_i Z_i^2 N_i \,\bar{g}_{\rm ff}(Z_i, T_{\rm e}, T_{\gamma}, x_{\rm e}), \qquad K_{\rm DC} = \frac{4\alpha}{3\pi} \,\theta_{\gamma}^2 \,I_{\rm dc} \,g_{\rm dc}(T_{\rm e}, T_{\gamma}, x)$$

$$\bar{g}_{\rm ff}(x_{\rm e}) \approx \begin{cases} \frac{\sqrt{3}}{\pi} \ln\left(\frac{2.25}{x_{\rm e}}\right) & \text{for} \quad x_{\rm e} \le 0.37\\ 1 & \text{otherwise} \end{cases}, \qquad g_{\rm dc} \approx \frac{1 + \frac{3}{2}x + \frac{29}{24}x^2 + \frac{11}{16}x^3 + \frac{5}{12}x^4}{1 + 19.739\theta_{\gamma} - 5.5797\theta_{\rm e}} \\ I_{\rm dc} = \int x^4 f(1+f) \,\mathrm{d}x \approx 4\pi^4/15 \end{cases}$$

Ordinary matter temperature

$$\frac{\mathrm{d}\rho_{\mathrm{e}}}{\mathrm{d}\tau} = \frac{\mathrm{d}(T_{\mathrm{e}}/T_{\gamma})}{\mathrm{d}\tau} = \frac{t_{\mathrm{T}}\dot{Q}}{\alpha_{\mathrm{h}}\theta_{\gamma}} + \frac{4\tilde{\rho}_{\gamma}}{\alpha_{\mathrm{h}}}[\rho_{\mathrm{e}}^{\mathrm{eq}} - \rho_{\mathrm{e}}] - \frac{4\tilde{\rho}_{\gamma}}{\alpha_{\mathrm{h}}}\mathcal{H}_{\mathrm{DC,BR}}(\rho_{\mathrm{e}}) - H t_{\mathrm{T}}\rho_{\mathrm{e}}$$

$$k\alpha_{\mathrm{h}} = \frac{3}{2}k[N_{\mathrm{e}} + N_{\mathrm{H}} + N_{\mathrm{He}}] = \frac{3}{2}kN_{\mathrm{H}}[1 + f_{\mathrm{He}} + X_{\mathrm{e}}] \qquad \rho_{\mathrm{e}}^{\mathrm{eq}} = T_{\mathrm{e}}^{\mathrm{eq}}/T_{\gamma}$$

$$\tilde{\rho}_{\gamma} = \rho_{\gamma}/m_{\mathrm{e}}c^{2} \qquad T_{\mathrm{e}}^{\mathrm{eq}} = T_{\gamma}\frac{\int x^{4}f(1+f)\,\mathrm{d}x}{4\int x^{3}f\,\mathrm{d}x} \equiv \frac{h}{k}\frac{\int \nu^{4}f(1+f)\,\mathrm{d}\nu}{4\int \nu^{3}f\,\mathrm{d}\nu}$$

CosmoTherm: a new flexible thermalization code

- Solve the thermalization problem for a *wide range* of energy release histories
- several scenarios already implemented (decaying particles, damping of acoustic modes)
- first explicit solution of time-dependent energy release scenarios
- open source code
- will be available at www.Chluba.de/CosmoTherm/
- Main reference: JC & Sunyaev, MNRAS, 2012 (arXiv:1109.6552)



Example: Energy release by decaying relict particle



- initial condition: *full* equilibrium
- total energy release:
 Δρ/ρ~1.3x10⁻⁶
- most of energy released around: zx~2x10⁶
- positive μ -distortion
- high frequency distortion frozen around z~5x10⁵
- late (z<10³) free-free absorption at very low frequencies ($T_e < T_\gamma$)

Computation carried out with CosmoTherm (JC & Sunyaev 2012)

Is there a simple way to include the effect of photon production at low frequencies?





- Comptonization efficient! $\implies \left. \frac{\mathrm{d}n}{\mathrm{d}\tau} \right|_{\mathrm{C}} + \left. \frac{\mathrm{d}n}{\mathrm{d}\tau} \right|_{\mathrm{em/abs}} \approx 0$
- low frequency limit & small distortion $\implies \mu(x,z) \approx \mu_0(z) e^{-x_c(z)/x}$

(e.g., see Sunyaev & Zeldovich, 1970, ApSS, 7, 20; Hu 1995, PhD Thesis)

Last step: How does $\mu_0(z)$ depend on z?

- Comptonization efficient! $\implies \frac{\mathrm{d}n}{\mathrm{d}\tau}\Big|_{\mathrm{C}} + \frac{\mathrm{d}n}{\mathrm{d}\tau}\Big|_{\mathrm{em/abs}} \approx 0$
- low frequency limit & small distortion $\implies \mu(x,z) \approx \mu_0(z) e^{-x_c(z)/x}$ (e.g., see Sunyaev & Zeldovich, 1970, ApSS, 7, 20; Hu 1995, PhD Thesis)
- Use μ(x, z) to estimate the total photon production rate at low frequencies ⇒ determines at which rate μ₀ reduces

$$\mu_0 \approx 1.401 \frac{\Delta \rho_{\gamma}}{\rho_{\gamma}} \implies \mu_0 \approx 1.4 \int_{z_{\rm K}}^{\infty} \frac{\mathrm{d}(Q/\rho_{\gamma})}{\mathrm{d}z'} \mathcal{J}_{\mu}(z') \mathrm{d}z' \qquad \text{Set by DC}$$
process

- µ-distortion visibility function: $\mathcal{J}_{\mu}(z) \approx e^{-(z/z_{\mu})^{3/2}}$ with $z_{\mu} \approx 2 \times 10^6$
- Transition between µ and y modeled as simple step function

Classical approximations for μ and γ

y - distortion

μ - distortion











Distortion visibility for BR and DC



- Original estimates only included the effect of BR
- Double Compton emission was first included by Danese & de Zotti, 1982
- DC changes the distortion visibility quite strongly

Double Compton emission is really crucial !!!



What about the µ-y transition regime? Is the transition really as abrupt?

Quasi-Exact Treatment of the Thermalization Problem

- For real forecasts of future prospects a precise & fast method for computing the spectral distortion is needed!
- Case-by-case computation of the distortion (e.g., with CosmoTherm, JC & Sunyaev, 2012, ArXiv:1109.6552) still rather time-consuming
- *But*: distortions are small ⇒ thermalization problem becomes linear!
- Simple solution: compute "response function" of the thermalization problem ⇒ Green's function approach (JC, 2013, ArXiv:1304.6120)
- Final distortion for fixed energy-release history given by

$$\Delta I_{\nu} \approx \int_{0}^{\infty} G_{\rm th}(\nu, z') \frac{\mathrm{d}(Q/\rho_{\gamma})}{\mathrm{d}z'} \mathrm{d}z'$$

Thermalization Green's function

Fast and quasi-exact! No additional approximations!

CosmoTherm available at: www.Chluba.de/CosmoTherm



JC & Sunyaev, 2012, ArXiv:1109.6552 JC, 2013, ArXiv:1304.6120



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Explicitly taking out the superposition of T, μ & y distortion



Allows us to distinguish different energy release scenarios!

JC & Sunyaev, 2012, ArXiv:1109.6552 JC, 2013, ArXiv:1304.6120; JC, 2013, ArXiv:1304.6121; JC & Jeong, 2013

Transition from y-distortion $\rightarrow \mu$ -distortion



Figure from Wayne Hu's PhD thesis, 1995, but see also discussion in Burigana, 1991

Distortion *not* just superposition of μ and *y*-distortion!



Computation carried out with CosmoTherm (JC & Sunyaev 2011)

First explicit calculation that showed that there is more!









Green's function for photon injection



- Photon injection Green's function gives even richer phenomenology of distortion signals
- Depends on the details of the photon production process for redshifts z < few x 10⁵
- difference between high and low frequency photon injection



Physical mechanisms that lead to spectral distortions

- Cooling by adiabatically expanding ordinary matter (JC, 2005; JC & Sunyaev 2011; Khatri, Sunyaev & JC, 2011)
- Heating by decaying or annihilating relic particles (Kawasaki et al., 1987; Hu & Silk, 1993; McDonald et al., 2001; JC, 2005; JC & Sunyaev, 2011; JC, 2013; JC & Jeong, 2013)
- Evaporation of primordial black holes & superconducting strings (Carr et al. 2010; Ostriker & Thompson, 1987; Tashiro et al. 2012; Pani & Loeb, 2013)
- Dissipation of primordial acoustic modes & magnetic fields (Sunyaev & Zeldovich, 1970; Daly 1991; Hu et al. 1994; JC & Sunyaev, 2011; JC et al. 2012 - Jedamzik et al. 2000; Kunze & Komatsu, 2013)
- Cosmological recombination radiation (Zeldovich et al., 1968; Peebles, 1968; Dubrovich, 1977; Rubino-Martin et al., 2006; JC & Sunyaev, 2006; Sunyaev & JC, 2009)

"high" redshifts

"low" redshifts

Standard sources

pre-recombination epoch

post-recombination

of distortions

- Signatures due to first supernovae and their remnants
 (Oh, Cooray & Kamionkowski, 2003)
- Shock waves arising due to large-scale structure formation (Sunyaev & Zeldovich, 1972; Cen & Ostriker, 1999)
- SZ-effect from clusters; effects of reionization

(Refregier et al., 2003; Zhang et al. 2004; Trac et al. 2008)

Other exotic processes
 (Lochan et al. 2012; Bull & Kamionkowski, 2013; Brax et al., 2013; Tashiro et al. 2013)

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pre-recombination epoch

Photon injection

Different regimes for photon injection







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Additional exotic processes
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pre-recombination epoch

Standard sources of distortions

To be continued...